

# Gratiot Community Credit Union

MAIN BRANCH  
211 West Center Street  
Alma MI 48801  
989-463-8321

www.gratiotcu.org

ITHACA BRANCH  
855 East Center St.  
Ithaca MI 48847  
989-875-6184

## REQUEST TO CLOSE ACCOUNT

Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Address: \_\_\_\_\_

### TYPE OF ACCOUNT TO BE CLOSED

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Share                   | <input type="checkbox"/> Christmas Club | <input type="checkbox"/> Minor                       |
| <input type="checkbox"/> Investment Share        | <input type="checkbox"/> Vacation Club  | <input type="checkbox"/> Kids Club – Zoo Savers      |
| <input type="checkbox"/> Share Draft*            | <input type="checkbox"/> Sub-Share      | <input type="checkbox"/> Kids Club – Secret Agent    |
| <input type="checkbox"/> Investment Share Draft* | <input type="checkbox"/> IRA            | <input type="checkbox"/> Kids Club – Young Investors |

\*I understand that by closing my SHARE DRAFT or INVESTMENT SHARE DRAFT account that I am responsible for all uncleared drafts that I have written.

### REASON FOR CLOSING ACCOUNT

- |  |  |
|--|--|
| <input type="checkbox"/> Member Deceased (01)                | <input type="checkbox"/> Problem w/Checking (11)             |
| <input type="checkbox"/> Moved (02)                          | <input type="checkbox"/> Problem w/ACH Withdraws (12)        |
| <input type="checkbox"/> Emergency (03)                      | <input type="checkbox"/> Needed The Money (13)               |
| <input type="checkbox"/> Rates (04)                          | <input type="checkbox"/> Dormant (17)                        |
| <input type="checkbox"/> Divorce (05)                        | <input type="checkbox"/> Changed Financial Institutions (18) |
| <input type="checkbox"/> Loan Denial (06)                    | <input type="checkbox"/> Denied Other Accounts w/Us (19)     |
| <input type="checkbox"/> Poor Service (08)                   | <input type="checkbox"/> Compromised Account (20)            |
| <input type="checkbox"/> Lost/Stolen ATM/Debit Card (08)     | <input type="checkbox"/> Check Cashing Fee (40)              |
| <input type="checkbox"/> Inconvenient (09)                   | <input type="checkbox"/> Home Banking Issues (95)            |
| <input type="checkbox"/> No Longer Using (10)                | <input type="checkbox"/> Closed by CU: _____                 |
| <input type="checkbox"/> Other (Please write response) _____ |  |

Signature \_\_\_\_\_

Date: \_\_\_\_\_

### FOR OFFICE USE ONLY

- |  |   |
|--|---|
| <input type="checkbox"/> Debit/ATM cards turned in   | <input type="checkbox"/> Visa card turned in and at a \$0 balance |
| <input type="checkbox"/> Membership closed in system | <input type="checkbox"/> Membership card pulled                   |

Employee Initials: \_\_\_\_\_

Date: \_\_\_\_\_